STATEMENT OF SALE

Date of Closing:
Location of Closing: Bank Attorney's Office
Sellers: John Smith and Jane Smith

Purchasers: Robert Jones and Mary Jones

Property: Sale of 1 HGTV Road, Village of Scotia, Town of Glenville, Schenectady County, New York

Credits to Seller

\$ 158,957.08	↔			Balance Due Seller:	- Constitution of the Cons
		14,300.08	\$	Total Credits to Purchaser:	
		9,737.22	59	880000000000000000000000000000000000000	Seller's Expenses
		2,700.00	\$	766.	Seller's Credits
		137.86	\$	\$2,012.80/365=\$5.5145/day × 25 days	Village Taxes (adjusted)
		1,725.00	\$	applied to realtor commission	Contract Deposit
					Credits to Purchaser:
173,257.16	€9			Total Amount Due Seller:	And the second s
39.99	S			\$2,432.66/365=\$6.6648/day × 6 days	School Taxes (adjusted)
444.26	\$			Town/County Taxes (adjusted)\$857.96/365=\$2.3505/day × 189 days	Town/County Taxes (adjusted)
272.91	8			91 gallons x 2.999/gallon	Fuel Adjustment
172,500.00	\$				Sale Price

Expenses of Purchaser:

Expenses of Seller:

\$ 9,737.22	181.00 Total:	\$ 181.00	Total:
			TA PARAMETERS AND
		and the second	
			1,100
to be determined	Attorney Fee -		- Andrews
\$ 5,175.00	Realtor -	**************************************	- References
\$ 3,450.00	Realtor -	William .	Spirite de la companya de la company
N/A	Mortgage Payoff Fee -	WWW	Attorney Fee
N/A	Mortgage Payoff -	***************************************	Title Insurance
\$ 350.00	Abstracting & Tax Search	ANALAGAN TANAN	Mortgage Tax
\$ 67.22	Village of Scotia - final water bill	Trans.	Recording Mortgage
\$ 5.00	125.00 Recording Transfer Tax Return TP-584	\$ 125.00	Recording RP-5217
\$ 690.00	56.00 Transfer Tax	\$ 56.00	Recording Deed

CHECKS TO BE ISSUED ON BEHALF OF SELLER:

Seller Attorney - attorney fee	Buyer Realty Company	Seller Realty Company	Title Company - abstract update	Village of Scotia - final water bill	Schenectady County Clerk - recording fee
to be determined	↔	↔	↔	\$	⇔
ermined	5,175.00	3,450.00	350.00	67.22	695.00

BALANCE OF PROCEEDS DUE SELLERS:

John Smith and Jane Smith	
\$ 158,957.08	

TP-<u>584</u> (4/13)	New York State Department of Taxation and Finance	Recording of	Recording office time stamp
Cre Ce Payme	Transfer Tax Return, Credit Line Mortgage Certificate, and Certification of Exemption from the Payment of Estimated Personal Income Tax		
See Form TP-584-I, Inst	See Form TP-584-I, Instructions for Form TP-584, before completing this form. Print or type	pe.	
Transferor	feror Name (if individual, last, first, middle initial) (check if more than one grantor)	8	Social security number
☐ Corporation	Mailing address	Ø	Social security number
-	City	ZIP code F	ederal EIN
Other	Single member's name if grantor is a single member LLC (see instructions)	Ø	Single member EIN or SSN
Grantee∕Transferee □ Individual	Name (if individual, last, first, middle initial) (check if more than one grantee)	Ø	Social security number
Corporation Partnership	Mailing address	S	Social security number
ber LLC	City	ZIP code F	ederal EIN
Other	Single member's name if grantee is a single member LLC (see instructions)		Single member EIN or SSN
Tax map designation -	0	City town or village	e County
Section, block & lot (include dots and dashes)	(six digits)		
-			
lype of property conveyed (check applicable box) 1	ad (check applicable box) y house 5 Commercial/Industrial Date of conveyance 6 Apartment building ninium 7 Office building month day	year	Percentage of real property conveyed which is residential real property% (see instructions)
] 🗆 ğ	(check all that apply) f. Conveyance which consists of a mere change of identity or form of ownership or organization (attach Form TP-584.1, Schedule F)	I. ☐ Option assignm m. ☐ Leasehold assig	Option assignment or surrender Leasehold assignment or surrender
percentage acquired	colling interest (state ——————————————————————————————————	n. ☐ Leasehold grant	4
	<u>.</u>		an easement
 d.	perative housing i. 🗌 Syndication	from transfer tax Schedule B, Par	from transfer tax claimed (complete Schedule B, Part III)
e. Conveyance pursuant to or in lieu of foreclosure or enforcement of security interest (attach Form TP-584.1, Schedule E)	j. ☐ Conveyance of air rights or ant to or in lieu of development rights cement of security k. ☐ Contract assignment TP-584.1, Schedule E)	q. Conveyance of and partly outsing r. Conveyance pursus.	Conveyance of property partly within and partly outside the state Conveyance pursuant to divorce or separation Other (describe)
For recording officer's use		TO THE PARTY OF TH	Transaction number
	Schedule B., Part II \$		

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TP- <u>584</u>
(4/13)

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Conveyance is not a conveyance within the meaning of Tax Law, Article 31, section 1401(e) (attach documents supporting such claim)k	Conveyance of an option or contract to purchase real property with the use or occupancy of such property where the consideration is less than \$200,000 and such property was used solely by the grantor as the grantor's personal residence and consists of a one-, two-, or three-family house, an individual residential condominium unit, or the sale of stock in a cooperative housing corporation in connection with the grant or transfer of a proprietary leasehold covering an judividual residential cooperative apartmentj	Conveyance consists of the execution of a contract to sell real property, without the use or occupancy of such property, or the granting of an option to purchase real property, without the use or occupancy of such property	Conveyance is given pursuant to the federal Bankruptcy Act	Conveyance consists of deed of partitiong	Conveyance is a mere change of identity or form of ownership or organization where there is no change in beneficial ownership. (This exemption cannot be claimed for a conveyance to a cooperative housing corporation of real property comprising the cooperative dwelling or dwellings.) Attach Form TP-584.1, Schedule F	Conveyance is given in connection with a tax salee	Conveyance of real property is without consideration and not in connection with a sale, including conveyances conveying realty as bona fide gifts	Conveyance is without additional consideration to confirm, correct, modify, or supplement a prior conveyancec	Conveyance is to secure a debt or other obligationb	Part III – Explanation of exemption claimed on Part I, line 1 (check any boxes that apply) The conveyance of real property is exempt from the real estate transfer tax for the following reason: a. Conveyance is to the United Nations, the United States of America, the state of New York, or any of their instrumentalities, agencies, or political subdivisions (or any public corporation, including a public corporation created pursuant to agreement or compact with another state or Canada)	1 Enter amount of consideration for conveyance (from Part I, line 1) 1. 2 Taxable consideration (multiply line 1 by the percentage of the premises which is residential real property, as shown in Schedule A) 2. 3 Total additional transfer tax due* (multiply line 2 by 1% (.01)) 3.	7)	Part I – Computation of tax due 1 Enter amount of consideration for the conveyance (if you are claiming a total exemption from tax, check the exemption claimed box, enter consideration and proceed to Part III. Exemption claimed box, enter consideration and proceed to Part III.	Schedule B - Real estate transfer tax return (Tax Law, Article 31)

*The total tax (from Part I, line 6 and Part II, line 3 above) is due within 15 days from the date conveyance. Please make check(s) payable to the county clerk where the recording is to take place. If the recording is to take place in the New York City boroughs of Manhattan, Bronx, Brooklyn, or Queens, make check(s) payable to the *NYC Department of Finance*. If a recording is not required, send this return and your check(s) made payable to the *NYS Department of Taxation and Finance*, directly to the NYS Tax Department, RETT Return Processing, PO Box 5045, Albany NY 12205-0045.

Grantor signature	Grantor signature	The undersigned certify that the above information contained in schedules A, B, and C, including any return, certification, schedule, or attachment, is to the best of his/her knowledge, true and complete, and authorize the person(s) submitting such form on their behalf to receive a copy for purposes of recording the deed or other instrument effecting the conveyance.	Signature (both the grantor(s) and grantee(s) must sign)	The real property being transferred is subject to an outstanding credit line mortgage recorded in	A check has been drawn payable for transmission to the credit line mortgagee or his agent for the ba satisfaction of such mortgage will be recorded as soon as it is available.	 The real property being transferred is presently subject to an outstanding credit line mortgage. However, following reason: A certificate of discharge of the credit line mortgage is being offered at the time of recording the deed 	Other (attach detailed explanation).	Please note: for purposes of determining whether the maximum principal amount secured is \$3,000 above, the amounts secured by two or more credit line mortgages may be aggregated under certain TSB-M-96(6)-R for more information regarding these aggregation requirements.	The maximum principal amount secure or transferred is not principally improv	The transfer of real property is a transf	The transfer of real property is (A) to a person or persons related by blood, may to one or more of the original obligors or (B) to a person or entity where 50% or property after the transfer is held by the transferor or such related person or person or person or the benefit of a minor or the transfer to a trust for the benefit of the transferor).	 The real property being sold or transferred is subject to an outstanding credit line mortgage. However, an exemption from the tax is claimed for the following reason: The transfer of real property is a transfer of a fee simple interest to a person or persons who held a fee simple interest in the real property (whether as a joint tenant, a tenant in common or otherwise) immediately before the transfer. 	1. 🔲 The real property being sold or transferred is not subject to an outstanding credit line mortgage	Complete the following only if the interest being transferred is a fee simple interest (we) certify that: (check the appropriate box)	Schedule C - Credit Line Mortgage Certificate (Tax Law, Article 11)
Title	Title	n contained in schedules Aue and complete, and author or other instrument effecti	(s) must sign)	ect to an outstanding credification of the mortgage). The mortgage of the to county clerk where de make check payable to the county clerk payable to the make check payable to the mortgage of the mortg	ansmission to the credit lir	ently subject to an outstan ine mortgage is being offe		ing whether the maximum more credit line mortgage garding these aggregation	ed by the credit line mortga	er to a trustee in bankrupto	person or persons related or (B) to a person or entity e transferor or such related a trust for the benefit of the	l is subject to an outstandii er of a fee simple interest t ;, a tenant in common or of	is not subject to an outsta	ig transferred is a fee sim	ficate (Tax Law, Article
Grantee signature	Grantee signature	g any return, cen submitting such	Trivery Halling A. Trivery Halli	n outstanding credit line mortgage recorded in of the mortgage). The maximum principal amount of debt concerning from tax is claimed and the tax of nunty clerk where deed will be recorded or, if the recording is check payable to the NYC Department of Finance.)					The maximum principal amount secured by the credit line mortgage is \$3,000,000 or more, and the real property being sold or transferred is not principally improved nor will it be improved by a one- to six-family owner-occupied residence or dwelling.	The transfer of real property is a transfer to a trustee in bankruptcy, a receiver, assignee, or other officer of a court.	The transfer of real property is (A) to a person or persons related by blood, marriage or adoption to the original obligor or to one or more of the original obligors or (B) to a person or entity where 50% or more of the beneficial interest in such real property after the transfer is held by the transferor or such related person or persons (as in the case of a transfer to a trustee for the benefit of a minor or the transfer to a trust for the benefit of the transferor).	e real property being sold or transferred is subject to an outstanding credit line mortgage. However, an exemption from the ta plaimed for the following reason: The transfer of real property is a transfer of a fee simple interest to a person or persons who held a fee simple interest in the real property (whether as a joint tenant, a tenant in common or otherwise) immediately before the transfer.	anding credit line mortgage.	nple interest.	11)
Title	Title	ification, schedule, or form on their behalf to	Trends to the state of the stat	ebt or obligation secured ing is to take place in	lance due, and a	no tax is due for the l.		000 or more as described circumstances. See	roperty being sold ssidence or dwelling.	facourt.	iginal obligor or erest in such real ransfer to a trustee for	emption from the tax nple interest in the			777.00000000000000000000000000000000000

Reminder: Did you complete all of the required information in Schedules A, B, and C? Are you required to complete Schedule D? If you checked *e*, *f*, or *g* in Schedule A, did you complete Form TP-584.1? Have you attached your check(s) made payable to the county clerk where recording will take place or, if the recording is in the New York City boroughs of Manhattan, Bronx, Brooklyn, or Queens, to the *NYC Department of Finance*? If no recording is required, send your check(s), made payable to the *Department of Taxation and Finance*, directly to the NYS Tax Department, RETT Return Processing, PO Box 5045, Albany NY 12205-0045.

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Schedule D Certification of exemption from the payment of estimated personal income tax (Tax Law, Article 22, section 663)

Complete the following only if a fee simple interest or a cooperative unit is being transferred by an individual or estate or trust.

If the property is being conveyed by a referee pursuant to a foreclosure proceeding, proceed to Part II, and check the second box under Exemptions for nonresident transferor(s)/seller(s) and sign at bottom.

Part I - New York State residents

If you are a New York State resident transferor(s)/seller(s) listed in Schedule A of Form TP-584 (or an attachment to Form TP-584), you must sign the certification below. If one or more transferors/sellers of the real property or cooperative unit is a resident of New York State, each resident transferor/seller must sign in the space provided. If more space is needed, please photocopy this Schedule D and submit as many schedules as necessary to accommodate all resident transferors/sellers.

Certification of resident transferor(s)/seller(s)

This is to certify that at the time of the sale or transfer of the real property or cooperative unit, the transferor(s)/seller(s) as signed below was a resident of New York State, and therefore is not required to pay estimated personal income tax under Tax Law, section 663(a) upon the sale or transfer of this real property or cooperative unit.

Signature	Print full name	Date
Signature	Print full name	Date
Signature	Print full name	Date
Signature	Print full name	Date

Note: A resident of New York State may still be required to pay estimated tax under Tax Law, section 685(c), but not as a condition of recording a deed.

Part II - Nonresidents of New York State

but are not required to pay estimated personal income tax because one of the exemptions below applies under Tax Law, section 663(c), check the box of the appropriate exemption below. If any one of the exemptions below applies to the transferor(s)/seller(s), that transferor(s)/seller(s) is not required to pay estimated personal income tax to New York State under Tax Law, section 663. **Each** nonresident photocopy this Schedule D and submit as many schedules as necessary to accommodate all nonresident transferors/sellers transferor/seller who qualifies under one of the exemptions below must sign in the space provided. If more space is needed, please If you are a nonresident of New York State listed as a transferor/seller in Schedule A of Form TP-584 (or an attachment to Form TP-584)

personal income tax, on page 1 of Form TP-584-I.

Exemption for nonresident transferor(s)/seller(s) Form, or Form IT-2664, Nonresident Cooperative Unit Estimated Income Tax Payment Form. If none of these exemption statements apply, you must complete Form IT-2663, Nonresident Real Property Estimated Income Tax Payment For more information, see Payment of estimated

property or cooperative unit was a nonresident of New York State, but is not required to pay estimated personal income tax under Tax Law, section 663 due to one of the following exemptions: This is to certify that at the time of the sale or transfer of the real property or cooperative unit, the transferor(s)/seller(s) (grantor) of this real

The transferor/seller is a mortgagor conveying the mortgaged property to a mortgagee in foreclosure, or in lieu of foreclosure with no additional consideration
(within the meaning of Internal Revenue Code, section 121) from to (see instructions).

Mortgage Association, or a private mortgage insurance company.	New York, the Federal National Mortgage Association, the Federal Home Loan Mortgage Corporation, the	L_J The transferor or transferee is an agency or authority of the United States of America, an agency or authority
	Mortgage Corporation, the Government National	merica, an agency or authority of the state of

	THE PLANT OF THE P	
Signature	Print full name	Date
Signature	Print full name	Date
Signature	Print full name	Date
Signature	Print full name	Date



Department of Taxation and Finance

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Private Change in Mailing Address for Certain Real Estate Transfer Tax Forms if Using a **Delivery Service**

There has been a change to the address that must be used when submitting certain forms through a private delivery service rather than by U.S. Mail.

Send Form TP-584, Combined Real Estate Transfer Tax Return, Credit Line Mortgage Certificate, and Certification of Exemption from the Payment of Estimated Personal Income Tax, to:

NYS TAX DEPARTMENT RETT PROCESSING UNIT 90 COHOES AVE GREEN ISLAND NY 12183-1515

Send Form TP-588, Cooperative Housing Corporation Information Return, to:

NYS TAX DEPARTMENT TDAB – TRANSFER TAX 90 COHOES AVE GREEN ISLAND NY 12183-1515

See Publication 55, *Designated Private Delivery Services*, for information about establishing the date you filed, and for the address to use for other forms.



Department of Taxation and Finance

Important Notice to Home Buyers

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If you are buying residential property and you plan to make it your primary residence, you may be entitled to school tax relief through the New York State STAR credit. To receive this credit, you must register with the Tax Department after you have taken title to the property. To register or to get more information, visit our website at www.tax.ny.gov or call 518-457-2036. Do **not** file an application for the STAR "exemption" with your assessor, since new STAR exemptions will no longer be granted. School tax relief is now provided to new applicants through the STAR credit.

	NAME NAME NOME To multions as they ap ion Authoritice indication with Main inditions as apply: m Cand Cand Commer Reliable indication as apply: m Cand Commer Reliable indication as apply: Seller
describes	Check the boxes below as they apply: 8. Ownership Type is Condominium 9. New Construction on a Vacant Land 10A. Property Located within an Agricultural District 10B. Buyer received a disclosure notice indicating that the property is in an Agricultural District
* 12. Date of Sale/Transfer * 12. Date of Sale/Transfer * 13. Full Sale Price (Full Sale Price is the total amount paid for the property including personal property. This payment may be in the form of cash, other property or goods, or the assumption of mortgages or other obligations.) Please round to the nearest whole dollar amount. 14. Indicate the value of personal content included in the sale content in the sale content in the sale content	2
ASSESSMENT INFORMATION - Data should reflect the latest Final Assessment Roll and Tax Bill 16. Year of Assessment Roll from which information taken(YY) *17. Total Assessed V. *18. Property Class *19. School District Na *20. Tax Map Identifier(s)/Roll Identifier(s) (If more than four, attach sheet with additional identifier(s))	sessment Roll and Tax Bill *17. Total Assessed Value *19. School District Name ith additional identifier(s))
CERTIFICATION Certify that all of the items of information entered on this form are true and correct (to the best of my knowledge and belief) and I understant of the items of information entered on this form are true and correct (to the best of my knowledge and belief) and I understant of the items of information of false instruments. SELLER SIGNATURE	correct (to the best of my knowledge and belief) and I understand that the making of any willfullaw relative to the making and filing of false instruments. BUYER CONTACT INFORMATION (Enter information for the buyer. Note: If buyer is LLC, society, association, corporation, joint stock company, estate on the individual agent or flouciary, then a name and contact information of an individual/responsible party who can answer questions regarding the transfer must be entered. Type or print clearly.)
BUYER SIGNATURE	**************************************
	AREA CODE TELEPHONE NUMBER (Ex. 9999999)

CIOFFI • SLEZAK • WILDGRUBE P.C. ATTORNEYS AND COUNCELORS AT LAW

1473 Erie Blvd, First Floor Schenectady, New York 12305 Phone (518) 377-6700 Fax (518) 377-6110

P Z	PURCHASER'S CHECKLIST	WHEN TO DO:
	Complete mortgage application.	As soon as possible.
	Provide results of any inspections.	As soon as possible.
	Advise any date restrictions and travel/move arrangements being made prior to confirmation of closing date (not necessarily the date in the contract).	As soon as possible.
	Provide copy of mortgage commitment and any conditional commitment notices, if applicable.	As soon as possible.
	If the property has oil or propane service, determine if you will continue with same provider as seller, or use another company.	At least one week prior to closing.
	Provide copy of your homeowner's liability insurance binder.	At least one week prior to closing.
	Establish a National Grid Account for electric (and gas, if applicable) services.	Based on recent experiences, the purchaser must contact National Grid before the seller to avoid services being turned off, so we recommend that the purchaser contact National Grid directly at least 5 business days prior to closing. Failure for purchaser to contact National Grid first can result in no utility services for up to 4-7 business days once an account is established.
	Provide proof of one year's homeowner's insurance payment.	At least 2 days prior to closing.
	Confirm your movers.	When our office, seller's attorney and lender's attorney confirm the date and time of closing.
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CIOFFI • SLEZAK • WILDGRUBE P.C. ATTORNEYS AND COUNCELORS AT LAW

1473 Erie Blvd, First Floor Schenectady, New York 12305 Phone (518) 377-6700 Fax (518) 377-6110

												S <u>m</u>
			Request mortgage payoff statement(s), if applicable.	Cancel National Grid – electric and/or gas – services.	Cancel fuel – oil/propane – services.	Cancel your homeowner's liability insurance policy.	Obtain a water meter and/or fuel tank reading, if applicable.	Cancel private lawn/yard services, maintenance services and/or When no longer necessary, but by date of trash removal.	Advise any date restrictions and travel/move arrangements being made prior to confirmation of closing date (not necessarily the date in the contract)	Provide copy of mortgage and/or line of credit account information – including Social Security numbers of all owners	Provide copy of deed, recent tax bills and any available abstract. As soon as possible of title, owner's title insurance policy and survey	SELLER'S CHECKLIST WHAT TO DO:
			Check with your lender as soon as possible about their procedure – is written request required, how much notice is necessary, can the statement be sent directly to us, etc.	Based on recent experiences, the purchaser must contact National Grid before the seller to avoid services being turned off, so we recommend that the seller wait until the date of closing to cancel services <u>unless</u> you are advised that the purchaser has already contacted National Grid <u>and</u> National Grid confirms receipt of purchaser's information.	The company information should be provided to the realtor at least one week prior to closing to allow purchaser to transfer the account or establish a new one with another company.	After the closing.	When property is vacated, or upon scheduling of closing.	When no longer necessary, but by date of closing.	As applicable.	As soon as possible.	As soon as possible.	WHEN TO DO.

CIOFFI · SLEZAK · WILDGRUBE P.C. TITLE CLOSING CHECK-OFF SHEET

								The state of the s						
Other	Other	Other	Other	201_/201_School Tax - proof of payment	201_Property Tax - proof of payment	Water Adjustment	Mortgage Payoff	Mortgage Payoff	Title Affidavit	Water/Sewer Affidavit	RP-5217	TP-584	Mortgage	Deed - compare with Schedule A description

CIOFFI · SLEZAK · WILDGRUBE P.C. STEWART TITLE CLOSING FEES

Deed Mortgage Lender Mortgage Tax	
Borrower Mortgage Tax	
RP-5217	
TP-584	
Transfer Tax	
Mortgage Payoff	
Discharge of Mortgage	
Mortgagee Title Insurance	
Owner Title Insurance	· · · · · · · · · · · · · · · · · · ·
Market Value Rider	
Other	
Other	
Other	